# BOCC CONTRACT APPROVAL FORM

	b-90-9	95
ı	(Contract Management	Use only)

CONTRACT TRACKING NO.

CM3006-A1

Requesting Department County Manager
Contact Person: Taco Pope
Telephone: (904) 530-6010 Fax: () Email: tpope@nassaucountyfl.com
CONTRACTOR INFORMATION Name: Raftelis
Address: 341 N. Maitland Avenue, Suite 300 Maitland FL 32751
City State Zip
Contractor's Administrator Name: Robert Ori  Title: Executive Vice President
Telephone: (407) 628-2600 Fax: () Email: rori@raftelis.com
Authorized Signatory Name: Robert Ori Authorized Signatory Email: rori@raftelis.com  CONTRACT INFORMATION
Contract Name: Raftelis-Utility Revenue Sufficiency and Fee Study
Description: Raftelis will provide utility rate & financial consulting re:NAU W/WW Utility Enterprise
GOODS AND/OR SERVICES TO BE PROCURED, PHYSICAL LOCATION, ETC.  Terms: Payment Period: Amount per Period: NTE \$50,000
Total Amount of Contract:  APPROXIMATE IF NECESSARY
Source of Funds: 01121512-531000 Termination/Cancellation:
Authorized Signatory: Taco Pope  IDENTIFY WHO WILL SIGN CONTRACT ON BEHALF OF BOCC
Contract Dates: From: Execution to: 10/01/2021
Status:NewRenew_X_Amend#WA/Task Order
How Procured:_Sole SourceSingle SourceITBRFPRFQCoopOther X
If Processing an Amendment:  Contract #: CM3006

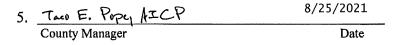
Continued on next page

Complete and attach before send	ling contract for final signature					
Requirement	Description					
Contract, Exhibits and Appendices	<ol> <li>The contract and all documents incorporated by reference in the contract, including exhibits and appendices are attached (including E-Verify, Pricing, Scope, etc.) and properly identified; and</li> <li>All such documents have been read and agreed to in their entirety by originating department and any faculty and staff members who have obligations under this contract.</li> </ol>					
Name, Address, Contact Person	The full name, address, legal status (i.e., corporation, partnership, etc.) and contact person of other party are included.					
Understanding	Written contract matches the verbal understanding of all parties. All terms and conditions conform to the final negotiations/agreement of the parties.					
Competition/Conflicts and Existing Contracts/ Compliance	This contract does not conflict with any other contracts, promises or obligations of the BOCC. The requesting department verifies the BOCC can comply with all terms and conditions.					
Other Necessary Agreements	All other necessary agreements or waivers referred to in contract have been obtained and are attached and properly identified for reference.					
Indemnification	BOCC may not indemnify, hold harmless, be liable to, or reimburse any other party to the contract for claims, lawsuits, damages, attorney fees, or losses incurred by that party in connection with the contract.					
Term of Contract	Start and end dates of contract are included. Any renewals are included.					
Warranties/Guarantees	Warranties or guarantees give satisfactory protection.					
Insurance	Risk manager has or will approve insurance clauses. Levels confirmed ins requirements					
Governing Law	The contract is governed under the laws of the State of Florida. The contract may be silent on this issue but in no event will another state's law govern the agreement.					
Confidentiality Agreements	All nondisclosure clauses include exceptions regarding disclosure as required by law. If not applicable, indicate "n/a."					
Printed/Typed Names	Names of all persons signing contracts are printed or typed below signatures.					

## APPROVALS PURSUANT TO NASSAU COUNTY PURCHASING POLICY

1.	Taco E. Popey AICP	8/23/2021	County Manager
	Department Head Signature	Date	Submitting Department
2.	<b>8</b> -	8/24/2021	71500536 531000
	Procurement	Date	Funding Source/Acct #
3.	Megan Dielel	8/24/2021	
	Office of Management & Budget	Date	
4.	Michael S. Mullin	8/25/2021	
	County Attorney/Contract Management	Date	

#### COUNTY MANAGER - FINAL SIGNATURE APPROVAL



#### RETURN ORIGINAL(S) TO CONTRACT MANAGEMENT FOR DISTRIBUTION AS FOLLOWS:

Original: Clerk's Services; Contractor (original or certified copy)

Copies: Department: Procurement: Office of Management & Budget: County Attorney: Contract

Management: Clerk Finance

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# FIRST AMENDMENT TO THE PROFESSIONAL SERVICES AGREEMENT FOR NASSAU COUNTY, FLORIDA

	THIS	AMENDME	<b>VT</b> n	nade	and	entered	Iinto	this	30th 		day	of
August	-	****	, 202	1 by	and	between	NASS	SAU	COUNTY	ВО	ARD	OF
COUN	NTY C	OMMISSIONI	ERS,	here	inafter	referre	d to	as "	County,"	and	Raft	elis
Finan	cial Co	onsultants, Ir	ıc., lo	cated	l at 34	1 N. Ma	itland	Aven	ue, Suite	300,	Maitla	and
Florida	a 3275	1, hereinafter	referre	ed to	as "Co	nsultant'	,					

WHEREAS, on July 9, 2021, the County entered into the *Professional Services*Agreement for Nassau County, Florida with Consultant; and

WHEREAS, the Agreement provided for a performance period beginning on the date of execution, July 9, 2021, and ending on October 1, 2021, which, pursuant to the terms of the Agreement, may be extended upon mutual agreement of both parties; and

WHEREAS, the County has determined that it is necessary to extend the performance period beyond October 1, 2021; and

WHEREAS, the parties mutually agree to extend the performance period for an additional one (1) year period beginning on October 2, 2021 and ending on October 1, 2022.

NOW, THERFORE, FOR AND IN CONSIDERATION of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

1. The performance period of the Agreement shall be extended for an additional one (1) year period beginning on October 2, 2021 and ending on October 1, 2022.

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2. All other provisions of the original Agreement not in conflict with this Amendment shall remain in full force and effect.

### NASSAU COUNTY, FLORIDA BOARD OF COUNTY COMMISSIONERS

Taco E. Pope, AICP
TACO E. POPE, AICP, COUNTY MANAGER
Its: Designee
8/25/2021
Date
Raftelis Financial Consultants, Inc.
Robert J. Ori
Robert J. Ori

lts:\_\_\_Executive Vice President

Date: 8/30/2021